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**Private and confidential**

The Board of Directors  
The Bank of East Asia, Limited  
Bank of East Asia Building  
10 Des Voeux Road Central  
HONG KONG

Our ref SYMS/FS

Contact Thomas Li  
2143 8573

For the attention of: Ms Stella Lau  
Department Head – Investment Department

14 April 2021

Dear Sirs and Madam

**The Bank of East Asia, Limited (the “Bank”)  
Base Listing Document relating to Structured Products dated 14 April 2021 (“the Listing Document”)**

We refer to the Base Listing Document relating to Structured Products to be issued by the Bank dated 14 April 2021 (“the Listing Document”), a copy of which is attached and stamped by us for the purpose of identification.

We hereby consent to the reproduction of our auditor's report dated 24 February 2021 on the consolidated financial statements of the Bank for the year ended 31 December 2020 in the Listing Document, and the references to our name in the form and context in which they are included.

It should be noted that we have not performed an assurance engagement in accordance with any assurance standard on the consolidated financial statements of the Bank for any period subsequent to 31 December 2020. This consent should not be construed as in any way updating or refreshing the aforementioned auditor's report nor do we accept responsibility for such report beyond that owed to those to whom the report was addressed by us at the date of its issue.

Yours faithfully

Certified Public Accountants  
Hong Kong