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The Board of Directors
The Bank of East Asia, Limited
Bank of East Asia Building
10 Des Voeux Road Central
HONG KONG

Our ref SS/FS3

Contact Samuel Luk
2685 7622

For the attention of: Ms Stella Lau
Department Head – Investment Department

13 April 2023

Dear Sirs and Madam

**The Bank of East Asia, Limited (the "Bank")
Base Listing Document relating to Structured Products dated 13 April 2023 (the "Listing Document")**

We refer to the Base Listing Document dated 13 April 2023 relating to Structured Products to be issued by the Bank (the "Listing Document"), a copy of which is attached and stamped by us for the purpose of identification.

We hereby consent to the reproduction of our auditor's report dated 16 February 2023 on the consolidated financial statements of the Bank for the year ended 31 December 2022 in the Listing Document, and the references to our name in the form and context in which they are included.

It should be noted that we have not performed an assurance engagement in accordance with any assurance standard on the consolidated financial statements of the Bank for any period subsequent to 31 December 2022. This consent should not be construed as in any way updating or refreshing the aforementioned auditor's report nor do we accept responsibility for such report beyond that owed to those to whom the report was addressed by us at the date of its issue.

Yours faithfully

Certified Public Accountants
Hong Kong